

ZEUS HOLDINGS, INC.

21/F Lepanto Building, 8747 Paseo de Roxas, Makati City
Tel No. 815-9447 / Fax No. 810-5583

5 May 2017

Disclosure Department
Listings and Disclosure Group
Philippine Stock Exchange, Inc.
PSE Centre, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Setting of Annual Stockholders' Meeting

Gentlemen:

Please be advised that at the regular meeting of the Board of Directors this afternoon, the Board:

1. set the Annual Stockholders' Meeting on Thursday, June 29, 2017, at 3:00 o'clock p.m. at the Penthouse of the Lepanto Building, 8747 Paseo de Roxas, Makati City, Philippines. The record date for the meeting shall be May 19, 2017. Proxies must be filed with and received at the Company's offices not later than by the close of business on June 21, 2017;
2. fixed the deadline for nominations for independent directors to May 24, 2017. The nomination must be in writing and signed by the nominee.

Very truly yours,


ODETTE A. JAVIER
Corporate Secretary

cc: SEC
BDO- Stock Transfer Office