

## ZEUS HOLDINGS, INC

Computation of Public Ownership as of 31 March 2015

<b>Number of Issued Shares</b>	<b>2,737,044,807</b>
Less: Treasury Shares	<u>0</u>

<b>Number of Issued and Outstanding Shares</b>	<b>2,737,044,807</b>
Less:	

<b>Directors</b>	<b>% to total <u>I/O Shares</u></b>	<b><u>Number of Shares</u></b>	<b><u>Total</u></b>
Felipe U. Yap			
Direct (thru F. Yap Securities, Inc. In Trust For Various Clients) ("FYSI-ITFVC")	0.00%	1	1
Yuen Po Seng			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Jose G. Cervantes			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Artemio F. Disini			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Stephen Y. Yap			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Daisy L. Parker			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Ronald P. Sugapong			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Jesus Clint O. Aranas			
Direct	0.00%	1	1
Tomas Carmelo T. Araneta			
Direct	<u>0.00%</u>	<u>1</u>	<u>1</u>
<b>Sub-total</b>	<b>0.00%</b>	<b><u>9</u></b>	<b><u>9</u></b>
<b>Officers</b>	-	-	-
<b>Principal Stockholders</b>			
Zamcore Realty & Development Corp.	27.00%	729,377,728	729,377,728
F. Yap Securities, Inc. in trust for Horizon Resources Corporation	15.00%	410,019,586	410,019,586
F. Yap Securities, Inc. in trust for Lindsay Resources Corporation	15.00%	410,019,586	410,019,586
<b>Sub-total</b>	<b>57.00%</b>	<b>1,549,416,900</b>	<b>1,549,416,900</b>
<b>Affiliates</b>	-	-	-
<b>Others</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>TOTAL</b>	<b>57.00%</b>	<b>1,549,416,909</b>	<b>1,549,416,909</b>

<b>Total Number of Shares Owned by the Public</b>	<b>1,187,627,898</b>
	<b>=====</b>

**PUBLIC OWNERSHIP PERCENTAGE**

Total Number of Shares Owned by the Public

1,187,627,898 shares                      **43.39%**  
2,737,044,807 shares

Number of Issued and Outstanding Shares	=	<b>2,737,044,807</b>
Number of Outstanding Shares	=	<b>2,737,044,807</b>
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	<b>2,733,463,907</b>
Number of Foreign-owned Shares	=	<b>12,962,902</b>
Foreign Ownership Level (%)	=	<b>0.47%</b>
Foreign Ownership Limit (%)	=	<b>40.00%</b>

(As of 31 March 2015)