

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **5 July 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **102415**
3. BIR Tax Identification No. **000-056-514**
4. **ZEUS HOLDINGS, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **20/F, LKG Tower, 6801 Ayala Ave., Makati City**
Address of principal office
- 1226
Postal Code
8. **(632) 884-1106**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
(As of 30 June 2013)	
Common	2,733,463,907
Outstanding loans	Nil

11. Indicate the item numbers reported herein: **Item 9**

In compliance with the Disclosure Rules of the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange (PSE), we hereby inform you that in the special meeting of the Board of Directors (BOD) of Zeus Holdings, Inc. (ZHI) held today, 5 July 2013, the BOD resolved to approve the conversion of the outstanding Deposits for Future Subscription of ZHI Holdings, Inc. (ZHIHI) (Php2,240,600) and F. Yap Securities, Inc.-In Trust for Various Clients (FYSI-ITVC) (Php1,340,000), in the total amount of Php3,580,600, into Common Shares of Stock of ZHI at P1.00/share. The BOD likewise approved the filing of the appropriate application or notice regarding the said conversion with the SEC and the listing of the shares to be issued to ZHIHI and FYSI-ITVC with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ZEUS HOLDINGS, INC.
Issuer


DAISY L. PARKER
Corporate Secretary
Date: 5 July 2013