

ZEUS HOLDINGS, INC.

20/F LKG Tower, 6801 Ayala Avenue, Makati City
Tel. No. 884-1106 / Fax No. 884-1409

18 February 2013

PHILIPPINE STOCK EXCHANGE

3rd Floor Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

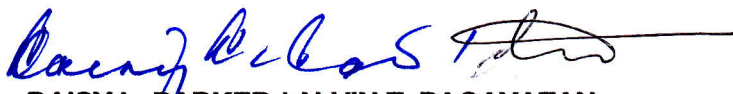
Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen,

Please be advised that the block sale on 18 December 2012 of ZHI shares from Zamcore Realty and Development Corporation ("Zamcore") to Bryan Spencer U. Yap and Christine Karen U. Yap, covering 65,000,000 and 64,377,728 shares, respectively, did not result in any change in beneficial ownership. The buyers, together with other members of their family, are the major shareholders of Zamcore. Thus, it was deemed that submission of a Form 23-B report was not necessary.

In this regard, attached hereto is ZHI's Amended Computation of Public Ownership Level as of 31 December 2012, indicating that the number of ZHI shares of stock beneficially owned by Zamcore, a principal stockholder of ZHI, remains at 27% (729,377,728 shares).

Very truly yours,


DAISY L. PARKER / ALVIN T. PAGAYATAN
Corporate Secretary / Asst. Corporate Secretary

ZEUS HOLDINGS, INC

Amended Computation of Public Ownership as of 31 December 2012

Number of Issued Shares	2,733,463,907
Less: Treasury Shares	<u>0</u>

Number of Issued and Outstanding Shares	2,733,463,907
Less:	

Directors	% to total I/O Shares	<u>Number of Shares</u>	<u>Total</u>
Felipe U. Yap			
Direct (thru F. Yap Securities, Inc. In Trust For Various Clients) ("FYSI-ITFVC")	0.00%	1	1
Yuen Po Seng			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Jose G. Cervantes			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Augusto C. Villaluna			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Stephen Y. Yap			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Daisy L. Parker			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Ronald P. Sugapong			
Direct (thru FYSI-ITFVC)	0.00%	1	1
Jesus Clint O. Aranas			
Direct	0.00%	1	1
Oliver S. Faustino			
Direct	<u>0.00%</u>	<u>1</u>	<u>1</u>
Sub-total	0.00%	<u>9</u>	<u>9</u>
Officers	-	-	-
Principal Stockholders			
Zamcore Realty & Development Corp.	27.00%	729,377,728	729,377,728
F. Yap Securities, Inc. in trust for Horizon Resources Corporation	15.00%	410,019,586	410,019,586
F. Yap Securities, Inc. in trust for Lindsay Resources Corporation	15.00%	410,019,586	410,019,586
Sub-total	57.00%	1,549,416,900	1,549,416,900
Affiliates	-	-	-
Others	<u>-</u>	<u>-</u>	<u>-</u>
TOTAL	57.00%	1,549,416,909	1,549,416,909

Total Number of Shares Owned by the Public	1,184,046,998
	=====

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>1,184,046,998 shares</u>	<u>43.32%</u>
2,733,463,907 shares	

Number of Issued and Outstanding Shares	=	2,733,463,907
Number of Outstanding Shares	=	2,733,463,907
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,733,463,907
Number of Foreign-owned Shares	=	14,951,902
Foreign Ownership Level (%)	=	0.55%
Foreign Ownership Limit (%)	=	40.00%

(As of 31 December 2012)